



1844 RESOURCES INC.
Suite 602 - 224 4th Avenue South
Saskatoon, SK S7K 5M5

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

Take notice that the annual general meeting of shareholders (the “**Meeting**”) of 1844 Resources Inc. (the “**Company**”) will be held at the offices of McMillan LLP, 1055 West Georgia Street, Suite 1500, Vancouver, British Columbia on Friday, December 15, 2023 at 11:00 a.m. (Pacific Time) for the following purposes:

1. to receive the audited financial statements of the Company for the financial year ended April 30, 2023, the report of the auditor thereon and the related management discussion and analysis;
2. to elect directors of the Company for the ensuing year;
3. to appoint Davidson & Company LLP, Chartered Professional Accountants, as auditor of the Company for the ensuing year and to authorize the directors to fix the auditor’s remuneration; and
4. To consider and, if thought fit, to pass an ordinary resolution approving the continuation of the Company’s Omnibus Equity Incentive Compensation Plan, as described in the accompanying Information Circular.

The Meeting will also consider any permitted amendment to or variation of any matter identified in this Notice, and transact such other business as may properly come before the Meeting or any adjournment thereof. An Information Circular accompanies this Notice and contains details of the matters to be considered at the Meeting.

A copy of the audited financial statements for the year ended April 30, 2023, the report of the auditor thereon and related management discussion and analysis will be made available at the Meeting, and copies are available on SEDAR at www.sedarplus.ca.

Registered shareholders who are unable to attend the Meeting in person and wish to ensure that their shares will be voted at the Meeting, must complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy.

If your shares are held in a brokerage account you are not a registered shareholder. Unregistered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that their shares will be voted at the Meeting.

Dated at Montreal, Québec this 13th day of November, 2023.

BY ORDER OF THE BOARD

“Sylvain Laberge”

Sylvain Laberge
President and Chief Executive Officer